

A DOCUMENT FOR MY FAMILY

The Family Binder of

Margaret Anne Wilson

• • •

*Everything you need is in here. Take a breath, make a cup
of tea, and start with page three.*

Prepared with care, October 2026

What's in this binder

01	People to call first	3
02	Banks and money	4
03	Insurance policies	5
04	Lawyer and the will	6
05	House, mortgage, and utilities	7
06	Vehicles and titles	8
07	Doctors and medications	9
08	Pets and their care	10
09	Safes, keys, and hidden things	11
10	Devices, email, and photos	12
11	When the time comes	13
12	A note to your family	14

Keep this binder somewhere your family can find it.
A safe, a labeled folder, or with your other important papers.

SECTION 01

People to call first

The names your family will reach for, in the order they'll reach for them.

YOUR SPOUSE OR PARTNER

Robert Wilson

Phone 604-555-0142
Email bob.wilson@example.com

YOUR CHILDREN

Sarah Thompson

Phone 604-555-0178
Note Lives in Kelowna. Text first, she works nights.

David Wilson

Phone 604-555-0193
Note Call his cell. He rarely checks email.

BROTHERS, SISTERS, PARENTS

Helen Carter

Relation Sister
Phone 250-555-0117

CLOSE FRIENDS WHO SHOULD BE TOLD

Joan and Peter Lee

Phone 604-555-0164

YOUR EMPLOYER OR WORKPLACE

Retired from Valley School District in 2021. No one to call.

SECTION 02

Banks and money

A map to the accounts — never the keys to them.

BANK AND CREDIT CARD ACCOUNTS

Cedar Bank

Type	Joint chequing and savings
Paperwork	Blue folder, top drawer of the office desk
Login info	Password book in the desk, second drawer

Riverbend Credit Union

Type	Visa card
Paperwork	Online only

INVESTMENTS, RETIREMENT, OR PENSION ACCOUNTS

Harbourline Investments

Type	RRSP and TFSA
Who to call	Karen Patel, 604-555-0150
Login info	Password book in the desk, second drawer

Teachers' pension (BC)

Type	Pension
Who to call	Pension office, number on the annual statement in the blue folder

TELL YOUR FAMILY ABOUT THE SAFE DEPOSIT BOX

Cedar Bank, Main Street branch. Key is on the hook inside the hall closet. Robert and Sarah can both open it.

CONFIDENTIAL

Insurance policies

The following table shows the insurance policies for the company. The table is divided into two main sections: Life Insurance and Health Insurance. The Life Insurance section includes policies for Life Insurance, Life Insurance, and Life Insurance. The Health Insurance section includes policies for Health Insurance, Health Insurance, and Health Insurance.

Life Insurance

Health Insurance

Life Insurance: Life Insurance, Life Insurance, Life Insurance
Health Insurance: Health Insurance, Health Insurance, Health Insurance

Life Insurance: Life Insurance, Life Insurance, Life Insurance

Health Insurance

Life Insurance: Life Insurance, Life Insurance, Life Insurance
Health Insurance: Health Insurance, Health Insurance, Health Insurance

Blurred in this example · page 5 of 16

Life Insurance: Life Insurance, Life Insurance, Life Insurance

Health Insurance

Life Insurance: Life Insurance, Life Insurance, Life Insurance
Health Insurance: Health Insurance, Health Insurance, Health Insurance

CONFIDENTIAL

Lawyer and the will

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL

Blurred in this example · page 6 of 16

CONFIDENTIAL

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

Document ID: 12345678901234567890

Home, mortgage, and utilities

The following information applies to the following mortgage program:

Program:

Rate:

Term: 30 years, fixed rate mortgage, subject to the lender's terms.

Amount: \$100,000.00

Monthly payment: \$600.00

Interest rate:

Blurred in this example · page 7 of 16

Document ID: 12345678901234567890

Program:

Rate:

Term: 30 years, fixed rate mortgage

Amount:

Monthly payment:

Interest rate:

Document ID: 12345678

Vehicle and driver

This document contains information about the vehicle and driver.

Vehicle details

Driver details

Vehicle type
Driver type

Blurred in this example · page 8 of 16

CONFIDENTIAL

Doctors and medications

The following table lists the doctors and medications that are approved for use in the system.

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

Blurred in this example · page 9 of 16

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

Document ID: 12345678901234567890

Pets and their care

Document ID: 12345678901234567890

Document ID: 12345678901234567890

Document ID: 12345678901234567890

Document ID: 12345678901234567890

Document ID: 12345678901234567890

Document ID: 12345678901234567890

Document ID: 12345678901234567890

Blurred in this example · page 10 of 16

CONFIDENTIAL

Notes, Keys, and Hidden things

The things that are hidden in the world

CONFIDENTIAL

CONFIDENTIAL

Notes, keys, and hidden things are the things that are hidden in the world

Notes, keys, and hidden things are the things that are hidden in the world

Blurred in this example · page 11 of 16

Blurred in this example

Devices, email, and photos

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Where the time comes

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example

Blurred in this example · page 13 of 16

Blurred in this example

Blurred in this example

MEMORANDUM

A note to your family

The following information is for your family's use only.

Information is provided to help you understand

the results of the test and the implications.

When you receive this information, it is important

that you discuss it with your doctor and family.

When you receive this information, it is important

MEMORANDUM

Blurred in this example · page 14 of 16

MEMORANDUM

Blurred in this example · page 15 of 16

What this window isn't

Blurred in this example · page 15 of 16

Blurred in this example · page 15 of 16

Blurred in this example · page 15 of 16

Blurred in this example · page 15 of 16

Page 16 of 16

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY

CONFIDENTIAL - INTERNAL USE ONLY